

# HOW TO APPLY FOR A GRANT

Thank you for your interest in applying for a CCE Grant! This document will walk you through the process.

The first thing you will do is click on one of the links below to access one of the **CCE Community Grants Portals.** The **portal** is essentially an "**entryway**" to the DHA grants management system where our **Grants** (**Funding Opportunities**) are housed. To apply for a grant, you must first login through the portal with a username and password.

## Links to the DHA Grant Portals

Use this link to access grants offered by the Utah Department of Cultural and Community Engagement (including Legislative Pass Through Appropriation Grants), Utah Division of State History, STEM Action Center, and the Utah Office of Multicultural Affairs (MCA)

CCE General Portal: <u>https://utahdcc.secure.force.com/dha</u>



Use this link to access grants offered by the **Utah Division of Arts & Museums:** <u>https://utahdcc.secure.force.com/portal/</u>

Use this link to access grants offered by the **Utah State Library**: <u>https://utahdcc.secure.force.com/usl/</u>

Once you click on the link, you will see the **login page**:

+)	Login
Login Username Your username is in the form of an email Password Password Login Forgot Your Password? New User? Hease enter your username and password to login.	



If you haven't accessed our system before, click **New User?.** After you click **New User?**, you will see a general information page called **Request a New User Account.** Please answer all the questions. This gives us the background information we need to set up your account in the portal so that you can apply for grants. Keep in mind that we are looking for the <u>legal</u> <u>name of your organization</u>, and the <u>mailing address of the</u> <u>organization you are applying on behalf of – not a personal address.</u>

Utah Department	& Arts	Fill in these fields	) Login
Request a Ne	w User Account		
Contact First Name	First Name		
Contact Last Name	Last Name		
Email	Email		
Phone	Phone		
Organization	Organization		
Street	Mailing Address		
City	City		
State	State		
Zip Code	Zip Code		



or which grant do ou plan to apply?	Funding Conortunity	If you don't remember the exact name of the grant, that is OK. Type in whatever you remember.
Notes	Additional Information and	for Organizations only, please provide your EIN and DUNS number if you know them.

After you click **Submit**, you will receive an automatic email letting you know that you have successfully submitted and that you should receive another email with login and password information within 48 hours.



As soon as you have been set up with a password, you will receive a second email that says this:

Dear (Your Name),

Your Utah Department of Heritage and Arts login and password information is below. Click on the provided links to access the portals. After you have logged in, please reset your password.

If you receive a "visualforce error" when you log in, try these steps:

- 1. Click on the small "logout" link in the top right corner
- 2. Once you've logged out, close the tab/browser
- 3. Go back to the login page and try logging in again

Our grants system works best in either Chrome or Firefox.

Below are the links to the portals and our contact information. Please bookmark the URL that applies to you for all subsequent logins.

For Arts Grants: Arts and Museums Portal: <u>https://utahdcc.secure.force.com/portal/</u> Contact: Racquel Cornali, <u>rcornali@utah.gov</u>, 801 236-7541

For Cemetery Grants: DHA Community Grants Portal <u>http://utahdcc.force.com/dha</u> Contact: Amy Barry, <u>amybarry@utah.gov</u>, 801-245-7247

For All Other Grants: DHA Community Grants Portal http://utahdcc.force.com/dha Contact: Kristin Mead, kristinmead@utah.gov

Your **username** (email address) and **temporary password** will be at the bottom of the email. Links to the portals will also be near the bottom of the email.



Once you have clicked on a portal link, use your email address as your username and the temporary password from the email to login. You will always use your email address as your username. Once you are in, you will be instructed to change your password. Make sure it is a password you will remember as you will use it from now on to log into that particular CCE Community Grants Portal. (If you forget your password, click on Forgot Your Password? on the login page.)

### If you have previously applied for grants through one of our portals,

but want to apply through a different portal, try your username and password to see if they work. If you cannot access the portal, let us know. We may have to create a separate portal user account for that particular portal.

If you have used a portal before but have forgotten your password, click Forgot Your Password? on the login page – remember that your username is your email address. You will be taken to a page where you can reset your password.



Once you have successfully logged into the portal, you will see this:



To access new Funding Opportunities (Grants) click on Apply.



After you click on **Apply** you will see a page with a list of open **Funding Opportunities** (grants that are open and accepting applications). Click on the name of the **Funding Opportunity** to read the **Guidelines** and **Apply**. **NOTE**: You may also just click **Apply**. This will take you directly to the application.

Funding Opportunitie	es.						
<ul><li>Click on the Funding Opport</li><li>Click on the Apply button un</li></ul>	tunity Name t nder the Actio	to see guidelir on column to les of Fundir (Gran	nes and information apply for this Fundi ng Opportunities	n for this opportunity.			
<ul> <li>Click on the Funding Opport</li> <li>Click on the Apply button ur</li> <li>page 1 of 1 (2 records total)</li> </ul>	tunity Name t nder the Actio Exampl	to see guidelir on column to les of Fundir (Gran	nes and information apply for this Fundi ng Opportunities ts)	n for this opportunity.			Page Siz
<ul> <li>Click on the Funding Opport</li> <li>Click on the Apply button ur</li> <li>Click on the Apply button ur</li> </ul>	tunity Name t nder the Actio Exampl	to see guidelin on column to les of Fundir (Gran Category	nes and information apply for this Fundi ng Opportunities ts) Division	n for this opportunity.	Close Date/Time	l Eligibility	Page Siz Actio
<ul> <li>Click on the Funding Opport</li> <li>Click on the Apply button un</li> </ul>	tunity Name t nder the Actio	to see guidelir on column to les of Fundir (Gran Category QuickGrant	nes and information apply for this Funding Opportunities ts) Division State History	n for this opportunity.	Close Date/Time	l Eligibility	Page Siz Actio



You will then see something like this:



The organization you indicated in the **New User Account** section should show up in the dropdown. (DHA is a test organization for purposes of this training document)



Click on Apply Now.

Once you have clicked on Apply Now, you will see this success message:

Utah Department of Heritage & Arts	
Funding Opportunities My Application	ions/Evaluations Reimbursements Panel Review 🌣 🗭
Success: Grant Application created.	You will see this message. This means you can start an application.
COVID-19 Racial Equity and Inclusion Gr	ants
Organizations are eligible for this grant if they qualify as a nonprofi	t 501c3 or are working through a 501c3 fiscal sponsor.
Click the button below to edit your application and submit it for rev	Please check general eligibility guidelines and then Click "Start Application"
© 2020 Utah Dept of Heritage & Arts	Powered by
	community grants »

Click Start Application.



When you start a grant application, the first section you must complete is the **Overview** section. You will enter in the dollar amount you are applying for, give your application a title, and enter in a general description of your project. If there is a red line next to the question, that means the question is required and you must answer.

*	Funding Opportunities	My Applications/Evaluations	Reimbursements	Panel Review	٠
Funding Applicat	tion for DHA	The name of your or APP-015004	ganization will be her	re	
- 1. Overview					
	e & Exit Next » 🦰	Submit Funding Application	= Requ	uired Informati	on
	ollowing gonoral inform	action regarding your Fundin	a Application		
Please provide the f	ollowing general inform	nation regarding your Fundin Enter the grant amount you are required and you must enter cannot go to the nex	g Application: requesting. This is an amount or you t section.	]	



**Recipient Country** 

TEST TITLE	Red lines next to a question means that this question is required - not optional.
Limit: 12% "Limit:" show you are ty character li you go ov	vs how much space in the field bing in is used up. There are mits to every entry field. Once er 100%, the system will not allow you to submit.
TEST Description - enter a descri Here you w	ption of your product ill describe the project you need grand funding for. Why does your organization want this funding?
Primary Applicant Address	Most of the next section should already be filled in. Fill in anything that is blank
Recipient Street	111 Test Street
Recipient City	Test City
Recipient State	UT
Recipient Postal Code	84103

The **Primary Applicant Address** will be the address you filled in when you requested a **New User Account**. If there is anything missing, please add. If there is anything incorrect, please change. Again, this should be the mailing address of the organisation you are applying on behalf of. If you are applying as an individual (such as for an individual artist grant), it will be your personal mailing address.

Below this, you will then see the **Guidelines** for the particular grant you are applying for.



It is really **important** that you **read through the Guidelines carefully.** This tells you everything you need to know about the grant – including criteria and stipulations for applying.

The example below is for the COVID-19 Racial Equity and Inclusion Grant that ran in 2020. Each grant will have its own set of guidelines, eligibility criteria, and application sections.

#### Guidelines

#### **COVID-19 Racial Equity and Inclusion Grants**

**The Division of Multicultural Affairs (MCA)** within the **Department of Heritage and Arts** is offering a \$1 million grant program to organizations that serve the basic needs of multicultural communities, which have been disproportionately impacted by the COVID-19 pandemic.

Grants of up to **\$50,000** will be provided to organizations in Utah who will provide **emergency basic needs assistance to multicultural communities,** including but not limited to:

- Food Security
- Digital Equity
- Language Accessibility
- Housing or Rental Assistance
- Health Equity
- Mental Health Support Services
- Case Management
- Transportation Services

This next section contains guidelines and information about this grant. Read through it carefully.

Any non-profit organization with demonstrated experience serving multicultural communities within Utah can apply. Attention will be given to ensuring geographic distribution of grant funding throughout the state and focusing on communities that have been hardest hit by the pandemic.



Expenditures must be made before December 30, 2020.
Grant funds not spent by <b>December 30, 2020</b> , will have to be paid back.
Grant funds cannot be used to reimburse expenses that occurred before <b>July 1, 2020</b> , or to prepay expenses that will occur after <b>December 30, 2020</b> .
<b>ELIGIBILITY:</b> Must be a Nonprofit 501c3 Organization or working through a 501c3 fiscal sponsor.
At the bottom of the Guidelines, you will see these buttons. If you want to Save and go back in later, Click "Save & Exit." If you want to go onto the actual application, Click "Next." You will not be able to submit your application until all you answer all the questions in the sections listed below (1 - 5) Save & Exit Next > C Submit Funding Application = Required Information
> 2. General Information and Eligibility
3. Project Request     Grant Application Sections
> 4. Budget Information
> 5. Review & Status

Once you have read the guidelines, you can either **Save & Exit** - which means you can come back later, or you can click **Next** to go on to the actual application. You may leave the application and come back at a different time at any point. **Always remember to Save before you exit.** 

It is a good idea to click Save often as you work through the application.

\*\*\*For instructions on how to leave and come back to the application, see the end of this document. \*\*\*



## Individual sections will look something like this:





I Question 17
Please describe how your organization is committed to Racial Equity.
When you have finished answering the questions in the section, Click on "Save & Exit" to save your answers but to come back later, "Save" to save your answers, "Next" to go to the next section, and "Previous" to go to the section before this one. It is important to Save often!
Save & Exit B Save ≪ Previous Next »
Submit Funding Application
> 3. Project Request
4. Budget Information
> 5. Review & Status

Notice the different sections at the bottom.

There are a few types of application questions that you may see as you go through the various sections of a particular grant. Most questions will require you to type your answer in the box below the question. **Each answer box has a character limit**. There will be a light blue or gray bar right below the answer box. This bar will let you know when you are nearing the character limit for that particular question.

**NOTE**: If you prefer to copy and paste from another document, you may but it may influence the character limits for that particular answer. It is suggested that you use Microsoft Notepad rather than Microsoft Word or Google Docs. Because of the way these documents are formatted on the backend, extra characters are added into the character count.



Question 1	Character Limit Bar
Name of Organization	
fhdfsdfhkhflksjdhfkldsflds	fkselling
Limit: 13%	

Some questions may be **multiple choice**. Multiple choice questions may allow one or more answers.





Some applications may have a link to a **template** for you to fill out and then **upload** back to the application. **Links to templates may be right in the application or on the website** (the location of the link will be indicated in the application) <u>If a template is provided, please use it instead of creating your own.</u>

🗅 Save & Exit 🖺 Save 🔍 Previous 🛛 Next »	= Required Information
Submit Funding Application	The "Budget Information" section contains a link to a Budget Template. Click on the link, download the template and fill it out
	out
Grant funds must be spent on expenses incurred between July 1, 2020. Reimbursement of expenses occurring before July 1, 2020 occur after December 30, 2020, are not allowed. Any money note 2020, must be paid back. Use this link to access and download Budget Template:	27-0, and December 30, 7 prepaid expenses that will xpended by December 30,



When you click on a template link, you may see something like this:

X	COVID-19MulticulturalGrant_BudgetTemplate.xlsx	Open with 🗸				Ð	•	₹ •	: (	К
	в						Н	1		
	Project Budget	ngram								
	Name of Organization:						/	J		_
	Project Start Date:					_/				
	Project End Date:			Whe	n you Cli	ick on th	e link, it v	vill ope	en in a	
	PROJECTED INCOME			new	window a	nd shou	ld look s	omethi	ng like	
	Amount Requested in this Grant			this.	To downl	oad this	documer	nt click	on the	
	Other Grants/Contributions			deskt	op on vo	ur comp	uter (or a	anvwhe	ere vou	
	Fee for Service (if applicable)			want t	o save it	). You w	ill be upl	oading	it back	
	Other (list)				t	o the ap	plication.	-		
12 13	TOTALINCOME	\$0								
	EXPENSES									-
15	Personnel Costs (list by Staff Title, Relevant Salary/Benefits)									
	Person A									
	Person B, etc.									
18	Pass-Through Expenses (i.e. rent/utiliities paid on behalf of clients - specify by line item)									
	Equipment Costs									
20	Supplies & Materials									
22	Marketing & Outreach									
		\$0								
		·	1	1		1	1		1	

Click on the **Download Icon** to download to your computer. Once you download it to your computer, make sure to click **Enable Editing** at the top in order to fill it out and save it.

You may also be taken directly into the template. To download to your computer, click **File** up at the top and then click **Download** in the drop down menu.

		Utah Department of Cultural & Community Engagement
	Fil	ulticultural Rural Mental Health Grant 💠 🗈 📀 e Edit View Insert Format Data Tools Add-ons Help <u>Last edit was made 2 days ago by</u>
5	A	$\begin{array}{c c c c c c c c c c c c c c c c c c c $
1		BUDGET PROPOSAL
2		Multicultural Rural Mental Health Grant
3		
4		Name of Organization:
5		Project Start Date:
3		Project End Date:
7		
2		PEV/ENUE (Drainstad incomo)

Once you save it to your computer (it is easy to save to your desktop) you will fill it out then upload it back to the application. You may also be required to upload other forms, such as a W-9. The same process will apply. Click **Choose File**, then find the document you want to upload from your computer. An easy way to do this is to have anything you want to upload saved to your desktop.



https://drive.google.com/file/d/1N93OAG3E9nYY1LyQd2JBYaqRUhsRC6Uq/view? usp=sharing no uploaded files Choose File to file chosen

This is where you will upload the completed template. Click on

"Choose File"

Panel Review

ø

Once you click on the file you want, click **Open.** 

Upload

Check to make sure it is the correct file, then click Upload.





It is easy to tell if an upload worked because an Upload Date will appear.

Please upload the completed	budget template for your		
template: https://drive.google.com/file	e/d/1N93OAG3E9nYY1Ly	Qd2JBYaqRUhsRC6Uq/vi	ew?
usp=snaring File		Upload date	Action
COVID-19MulticulturalGrant_Bud	getTemplate (2).xlsx	7/27/2020 3:54 PM	l 🖹 🍾

**NOTE:** If you have trouble uploading a document, try renaming it – give it a simple and short name without any punctuation.



When you have made your way through all the sections, you will reach the **Review & Status** section. This is the final section of the application where you will check to make sure you answered everything and submit your application. You will see this:

	â	Funding Opportunities	My Applications/Evaluations	Reimbursements	Panel Review	٥
5. Review 8	& Statu	IS				
	a s	ave & Exit 🖪 Save	« Previous 🔤 🤿 Submit Fu	nding Application		
	<b>1</b> S	ave & Exit 🖺 Save	« Previous 🛛 🌈 Submit Fu	nding Application	L	
Please revie answer all th	w your l	ave & Exit	Previous Submit Full     Submit Full     r "COVID-19 Racial Equity a     next and previous buttons     revious buttons	nding Application nd Inclusion Grants to navigate through	" and be sure yo the sections.	u
Please revie answer all th The questior	w your l he requi ns and y	Funding Application for ired questions. Use the your responses are sun	Previous Submit Full     r "COVID-19 Racial Equity a     e next and previous buttons     nmarized below using the form	nding Application nd Inclusion Grants to navigate through ollowing status icons	" and be sure yo n the sections. s:	u
Please revie answer all th The question Quest	w your I he requi ns and y ion has	Funding Application for ired questions. Use the your responses are sun been answered.	Previous Submit Full     r "COVID-19 Racial Equity a     next and previous buttons     nmarized below using the full     The qu     gree	nding Application nd Inclusion Grants to navigate through ollowing status icons estions will all be liste	and be sure yo n the sections. s: ed below with eithe	u era
Please revie answer all th The question Quest Quest	w your I he requi ns and y ion has ion has	Funding Application for ired questions. Use the your responses are sun been answered. not been answered an	Previous Submit Full     r "COVID-19 Racial Equity a     e next and previous buttons     nmarized below using the full     gree     check     d is required.	nding Application nd Inclusion Grants to navigate through ollowing status icons estions will all be liste in check or a red x ne is mean the question a	" and be sure yo in the sections. ad below with eithe xt to them. Green is been answered.	era A
Please revie answer all th The question Quest Quest Quest	w your I he requi ns and y ion has ion has	Funding Application for ired questions. Use the your responses are sun been answered. not been answered an not been answered bu	Previous     Submit Full     r "COVID-19 Racial Equity a     e next and previous buttons     nmarized below using the full     required.     It is optional.     Submit Full     Submi	nding Application nd Inclusion Grants to navigate through ollowing status icons estions will all be liste en check or a red x ne mean the question a check means a quest wered and needs to b	" and be sure yo n the sections. s: ed below with eithe xt to them. Green is been answered. tion has not been be before you can	u era A

**Note:** You can go onto another section without answering a question. Keep in mind that you will not be able to submit your application until all questions are answered.



**Green Check Marks** mean that questions have been answered. **Red X's** mean they have not. If you have any **Red X's**, you will not be able to submit your application.

General Information and Eligibility

- Name of Organization
   This organization is a nonprofit
   Organization Director's Name
   Organization Director's Email Address
   Organization Director's Phone Number
   Organization Contact Name (If different than director)
   Organization Contact Email Address
   Organization Contact Phone Number
   Organization Street Address (Mailing Address)
   Organization City
- Organization State
- Organization Zip Code
- County or Counties where organized on operates
- My organization primarily ves residents of Utah
- What is the mission your organization?
- Please describe the multicultural communities/populations your organization serves and how they have been mected by COVID-19.
- O Please describe how your organization is committed to Racial Equity.



Funding Opportunitie You can also tell that this application is not finished because the "Submit Funding Application" is lighter in color than the other buttons. It will not let you submit until everything has a green checkmark - all questions are answered.

ð

Budget Information

Please attest that your organization can spend the grant funds of expenses incurred between July 1, 2020, and December 30, 2020. (See description abov...

Please upload the completed budget template for your project or projects. Link to template: https://drive.google.com/file/d/1N93OAG3E9nYY1LyQd2JBYaqR...

- Please upload your most recent 990 or other financial statement . Please include your EIN if not already on your statements.
- Please upload your 501c3 letter from the IRS or the 501c3 letter from your fiscal sponsor.
- Have you received or are you anticipating receiving other federator local CARES funding for COVID-
- 19 relief efforts? Is so, please specify.
  Have you received or are you anticipating receiving funding from private foundations, corporations, or individuals to support COVID-19 relief efforts?...

🗅 Save & Exit 🖺 Save 🛛 Previous 🦰 Submit Funding Application 🔀



**Note**: If you have all **Green Check Marks** and you still aren't able to submit, check your <u>character limits</u>. If you go over the character limit on a question, you will **not** be able to submit. If you copied and pasted from Microsoft Word or Google Docs, you may have inadvertently gone over the character limit for those answers. Because of the way they are configured on the backend, it often adds characters even if you can't see them. Try using Microsoft Notepad or just type directly into the answer box.

Once you have all **Green Check Marks** and you are satisfied with your answers you can Click **Submit Funding Application**. Once you click **Submit**, you will **no longer be able to edit or change any of your answers**.

Please **Save** or **Print** a copy of your finished application. You can do this by clicking on the **<u>pdf icon</u>** next to **<u>Submit Funding Application</u>** or if you have already submitted, the <u>**printer icon**</u> under the **<u>Actions</u>** heading.

*	Funding Opportunities	My Applications/Evaluations	Reimbursements	Panel Review 🏼 🌣 🛛
it had on the Multicul Outside of this pr of COVID-19 on the c	tural Community or C roposed project, what communities that you	ommuniti has your organization been serve? Once all your che be a	doing so far to add ckmarks are green, y able to submit	Iress the impact
Budget Inform	ation			
<ul> <li>Please attest tha</li> <li>2020, and December</li> <li>Please upload the</li> <li>https://drive.google.c</li> <li>Please upload yo</li> <li>already on your state</li> <li>Please upload yo</li> <li>Have you receive</li> <li>19 relief efforts? Is so</li> <li>Have you receive</li> <li>individuals to support</li> </ul>	t your organization ca 30, 2020. (See descr e completed budget te com/file/d/1N930AG3 ur most recent 990 or ments. ur 501c3 letter from t ed or are you anticipat o, please specify. ed or are you anticipat c COVID-19 relief effor	n spend the grant funds on iption abov emplate for your project or E9nYY1LyQd2JBYaqR other financial statements the IRS or the 501c3 letter ting receiving other federal ting receiving funding from p rts?	expenses incurred in rojects. Link to ten Please include you rom your fisce To your a r local CARE rivate foundations,	between July 1, nplate: r EIN if not download a pdf of answers, click here: This is optional corportions, or



You will know that you have **successfully submitted** when you see this page:



You may notice that **Award Amount** and **Funded** are blank. This is because you just submitted. Your application still needs to go through the review and evaluation process by a **Grant Evaluation Panel** set up specifically for that particular grant. The panel members will evaluate all applications that are submitted. Then, a decision will be made regarding which applications are funded and the level of funding each will receive. Even if you are granted funding, you may not be awarded the exact amount you are applied for. It is very important that you answer all application **questions thoroughly and thoughtfully.** 



## **Returning to an Application**

If at any point you have clicked **Save & Exit**, this is how to get back into your application:

First, log back into the portal. You will be brought to this page:



You can click either **Update** or **My Applications/Evaluations** to access your application.

**NOTE:** If you click **Apply** by mistake, you will also see your applications. You will also see all other open applications which can be a little confusing if there are a lot of opportunities posted. Your application will have a green edit icon to the right.



Click on the **Green Edit Icon** (looks like a pencil and paper) to access your application. If you click on the **Application Number** (in this case: APP-015004) you will **only see a summary**. The **Printer Icon** will allow you to print out your questions and answers. The **Red Eraser Icon** will delete your application (if the icon is visible then it is allowed) so be careful not to click it unless you are absolutely sure. If you have already successfully submitted, you will not be able to edit your application.

	A F	unding Opport	unities	My Application	ns/Evaluation	ns Rein	nbursements	Panel Review	v 🌣
Click	the pencil icon b the printer icon l visible, allows ar n visible, allows a	eside the sele peside the sele n applicant to n applicant to	cted draft ected recor file reports delete a c	under Actions t rd under Action s. Only available raft application	o continue e s to print. e for "Fundec	diting. I" applicat	You will see will see yo below. To applicat something green paper "Apply," you applicatio submit an ap you will not to edit anyt icon will n	a page like th our application o go back in to ion to either fir g or edit, click c and pencil. If y can also acce n. NOTE: Once opplication succe be able to go l hing. The gree no longer be th	s. You down your ish on the rou click ss your e you essfully, pack in en edit iere.
When									
age 1 of 1 (2	records total)			🕷 🖣 Previous N	ext 🕨		>	Page	ze 10 \
age 1 of 1 (2 Application d	records total) Funding Oppo Name	rtunity	Organiz Nar	≪ ← Previous No ation Ficar Year	Status	Funding Request	g Award ted Amour	Page nt Funded	ze 10 ×

## Troubleshooting

## If you encounter any errors, try this link for guidance:

https://sites.google.com/utah.gov/dhaportals/dha-general-portal-docs